



Strategic Wealth Advisors
Richard C. Hanseen, CPA, PFS
Founder, President
7881 West Charleston Blvd.
Suite 220
Las Vegas NV 89117
702-362-3123
richard@wealthadvising.com
www.wealthadvising.com



[Refer a friend](#)

The Strategic Advisor

Strategies for Success **August 2009**

CLARITY: The process of "thinking clearly about the problem," transforming an opaque thought into a crystal clear vision.

CONFIDENCE: The process of "thinking clearly about the solution." Identifying the strategies to be applied to the planning gaps that bring forth the crystal clear vision.

COMFORT: A crystal clear vision coupled with success strategies brings a sense of comfort that we are on the path of achievement.

Result; Peace of Mind and Financial Freedom



[Social Security: What Does the Future Hold?](#)

Each year, the Social Security and Medicare trustees issue a report on the financial health of these two programs. The news hasn't been good.

[More Details](#)



[More Drops in the Higher Education Bucket](#)

The world of higher education has received some attention in Washington this year. The American Recovery and Reinvestment Act of 2009 (ARRA) was signed into law by President Obama in February.

[More Details](#)



[Getting to Yes Despite Investing Differences](#)

In a perfect world, both halves of a couple share the same investment goals and agree on the best way to try to reach them. It doesn't always work that way, though.

[More Details](#)



[Ask the Experts: Can creditors reach my 401\(k\) plan account?](#)

The extent to which your 401(k) plan account is protected from the claims of your creditors depends on two things: (1) whether your plan is covered by the Employee Retirement Income Security Act of 1974 (ERISA), and (2) the type of claim (in bankruptcy or outside of bankruptcy).

[More Details](#)

[Ask the Experts: Can creditors reach my IRA assets?](#)

Traditional and Roth IRAs generally aren't subject to ERISA (we'll discuss SEPs and SIMPLE IRAs later). Therefore, they don't qualify for the broad protection from creditors that ERISA typically provides.

[More Details](#)

Forefield Inc. does not provide legal, tax, or investment advice. All content provided by Forefield is protected by copyright. Forefield is not responsible for any modifications made to its materials, or for the accuracy of information provided by other sources.